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 UNITED STATES PATENT AND TRADEMARK OFFICE
 WASHINGTON, D.C. 20231
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Bib Data Sheet

CONFIRMATION NO. 5787

| | | | | |
|-----------------------------|-----------------------------------|--------------|--|-----------------------------------|
| SERIAL NUMBER 09/648,575 | FILING DATE 08/25/2000 RULE | CLASS 705 | GROUP ART UNIT <i>2151 3628</i> | ATTORNEY DOCKET NO. 33081.0500 |
|-----------------------------|-----------------------------------|--------------|--|-----------------------------------|

APPLICANTS

Brian D. Lesk, Scottsdale, AZ;

** CONTINUING DATA *Yes, N/A*

THIS APPLN CLAIMS BENEFIT OF 60/151,245 08/27/1999

** FOREIGN APPLICATIONS *None, N/A*

IF REQUIRED, FOREIGN FILING LICENSE
 GRANTED ** 10/06/2000

** SMALL ENTITY **

| | | | |
|---------------------------------|---|--------------|--------------------|
| Foreign Priority claimed | <input type="checkbox"/> yes <input checked="" type="checkbox"/> no | | |
| 35 USC 119 (a-d) conditions met | <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> Met after Allowance | | |
| Verified and Acknowledged | Examiner's Signature <i>N/A</i> Initials | | |
| STATE OR COUNTRY | SHEETS DRAWING | TOTAL CLAIMS | INDEPENDENT CLAIMS |
| AZ | 7 | 2 | 1 |

ADDRESS

SNELL & WILMER L.L.P.
 One Arizona Center
 400 East Van Buren
 Phoenix, AZ 85004-2202

TITLE

Methods and apparatus for a personal financial service provider

| | | |
|----------------------------|---|---|
| FILING FEE RECEIVED 410 | FEES: Authority has been given in Paper No. _____ to charge/credit DEPOSIT ACCOUNT No. _____ for following: | <input type="checkbox"/> All Fees <input type="checkbox"/> 1.16 Fees (Filing) <input type="checkbox"/> 1.17 Fees (Processing Ext. of time) <input type="checkbox"/> 1.18 Fees (Issue) <input type="checkbox"/> Other _____ <input type="checkbox"/> Credit |
|----------------------------|---|---|